Owner	Туре	Account Number	Financial Ins	titution	Current Balan	ce
Stocks/Bonds						
Broker/Company	<i>,</i>	Account Number	Broker/Com	nany	Current Mark	et Value
T. darage Owned						
Business Owned Business Name	Structure Type	Date Opened	Account Nan	<b>~</b> 0	Market Value	
DUSINESS Nume	Juliania Type	Date Openica	Account iva.	IIE .	Widiket value	
					1	
Life Insurance						
Company Name	Policy Number	Beneficiary	Term Expirat	tion	Face Value	Cash Value
						<u> </u>
Retirement Fund	ls					
Retirement Fund Broker/Company	-	Account Number	Type (IRA/40	D1K)	Current Mark	et Value
	-	Account Number	Type (IRA/40	01K)	Current Mark	et Value
	-	Account Number	Type (IRA/40	O1K)	Current Mark	et Value
Broker/Company	-	Account Number	Type (IRA/40	01K)	Current Mark	et Value
Broker/Company  Boats	-					
Broker/Company	-	Account Number  Descirption		O1K) Make	Current Mark  Current Mark	
Broker/Company  Boats	-					
Broker/Company  Boats	-					
Broker/Company  Boats	-					
Broker/Company  Boats Owner Name	-		Year N			et Value
Broker/Company  Boats Owner Name  Autos	-	Descirption	Year N	Vlake	Current Mark	et Value
Broker/Company  Boats Owner Name  Autos	-	Descirption	Year N	Vlake	Current Mark	et Value
Broker/Company  Boats Owner Name  Autos	-	Descirption	Year N	Vlake	Current Mark	et Value
Broker/Company  Boats Owner Name  Autos Owner Name		Descirption	Year N	Vlake	Current Mark	et Value
Broker/Company  Boats Owner Name  Autos		Descirption	Year M	Vlake	Current Mark	et Value et Value
Broker/Company  Boats Owner Name  Autos Owner Name		Descirption  Descirption	Year M	Make Make	Current Mark  Current Mark	et Value et Value
Broker/Company  Boats Owner Name  Autos Owner Name  Recreational Veh Owner Name	nicles	Descirption  Descirption	Year M	Make Make	Current Mark  Current Mark	et Value et Value
Broker/Company  Boats Owner Name  Autos Owner Name	nicles	Descirption  Descirption	Year N	Make Make	Current Mark  Current Mark	et Value et Value et Value

# **Revolving Line of Credit and/or Credit Card Accounts**

Borrower Name	Account Number	Financial Institution	Credit Limit	Current Balance	Monthly Pmt

#### **Installment Loans**

Account Numer	Collateral Pledged	Financial Institution	Original Bal.	Current Balance	Monthly Pmt

## Mortgage(s)

Account Numer	Property Address	Financial Institution	Original Bal.	Current Balance	Monthly Pmt

#### **Education Loans**

Borrower Name	Account Number	Financial Institution	Beg. Balance	Current Balance	Monthly Pmt

Other: Medical, Third Partym Collections, Etc.

Borrower Name	Description	Current Balance	Monthly Pmt

### Real Estate List

# Property #1

Owner Name	Type: Single Family Home, Duplex,	Primary		
				Residence?
Property Disposition: (Pe	ending Sale, Sold, Rental, N/A)	Date Acquired	Cost	□Yes
				□No
Property Address		Legal Description	Legal Description	
Market Value	Mortgage Lender	Balance Due Lien Position		
Gross Rental Income Total Mortgage Monthly Pmts		Monthly Insurance	Net Monthly Re	ental Income

# Property #2

Owner Name	Type: Single Family Home, Duples	Primary		
				Residence?
Property Disposition: (F	ending Sale, Sold, Rental, N/A)	Date Acquired	Cost	□Yes
				□No
Property Address		Legal Description		Annual Taxes
Market Value	Mortgage Lender	Balance Due	Lien Position	
Gross Rental Income	Total Mortgage Monthly Pmts	Monthly Insurance	Net Monthly R	ental Income

# Property #3

Owner Name	Type: Single Family Home, Duplex, Tri	Primary Residence?		
Property Disposition: (Pe	L ending Sale, Sold, Rental, N/A)	Date Acquired	Cost	Yes
Property Address		Legal Description		Annual Taxes
Market Value	Mortgage Lender	Balance Due	Lien Position	
Gross Rental Income	Total Mortgage Monthly Pmts	Monthly Insurance	Net Monthly Re	ental Income